

Answers. Insights. Confidence.

Take your credit union compliance program to the next level with ViClarity AdVisor.



The perfect pair.

Whether your compliance program is new, evolving, or you have a team of skilled managers, ViClarity GRC has proven effective at advancing efficiency and mitigating risk for credit unions of all sizes.

Credit unions say our GRC platform and our expert consultants make the perfect pair. We think so too, which is why we have engineered our technology to seamlessly integrate consulting services – making the experts just a click away for our GRC users.

“GRC technology we’ve used in the past did not bring the coaching mindset. ViClarity’s team offers practical best practices for interpreting federal regulatory guidance that we can trust.”

Irene Shippee

SESLOC Federal Credit Union Vice President, Compliance

Help available at your fingertips.

With ViClarity AdVisor GRC consulting options, credit unions gain access to ViClarity’s experts seamlessly within the GRC technology platform. By introducing them into the credit union’s workflows, credit unions can ensure best-practice use of the GRC technology to help keep their credit union compliant and efficient. The use of ViClarity’s award winning technology paired with consulting services is not just a benefit to staff, but something credit union boards and regulators will also appreciate.

Credit unions choose their needed level of support, with options including:

- + Send a question and track the answer, creating a dynamic library of resources.
- + Customize workflows to integrate a consultant review of policies, procedures, marketing collateral or disclaimers.
- + Upload and download documentation for review directly in the platform.

Choose your level of support.

- + ViClarity's AdVisor GRC consulting services can be added to the ViClarity GRC based on your credit union's level of need. See the chart below for explanation of what is included at each level: AdVisor or AdVisor Advanced.

	<i>AdVisor</i>	<i>AdVisor Advanced</i>
Q&A – Federal Compliance Support Ask questions and get responses within the ViClarity GRC, by phone or email.	✓	✓
Compliance Strategy		✓
Rule Interpretation		✓
Marketing Materials Review		✓
Policy, procedure, documents and disclosure reviews		✓
Exam response support		✓
New product reviews		✓

New ViClarity GRC clients will have the option to utilize our standard implementation service, or add Advanced Onboarding services for additional assistance.



Get the most for your investment.

Is your credit union investing a lot of time and money into new technologies? ViClarity wants to ensure that your investment in ViClarity's GRC technology is worthwhile and that your credit union is set up for compliance success for years to come.

When credit unions add AdVisor consulting services to the ViClarity GRC, our compliance experts will ensure your credit union's investment starts off on the right foot. The consultants will guide strategic discussions about process, ensuring the platform is built to serve your credit union's needs. The team is also available to provide ongoing strategy and review support seamlessly within the technology to become a true part of your compliance team. We know this is one investment that will serve your credit union well.

ViClarity

Contact us today to learn more about how ViClarity GRC and AdVisor GRC consulting services can make compliance easier for your credit union.

FOR MORE INFORMATION VISIT

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